





### III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|----------------------------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled                  | Lapsed |                                                                      |                                                                                           |
| 1.<br>_____<br>_____<br>_____<br>( / / )<br>_____ shares<br>(Note 1)                                     | N/A                       | N/A       | N/A                        | N/A    | N/A                                                                  | N/A                                                                                       |
| 2.<br>_____<br>_____<br>_____<br>( / / )<br>_____ shares<br>(Note 1)                                     | N/A                       | N/A       | N/A                        | N/A    | N/A                                                                  | N/A                                                                                       |
| 3.<br>_____<br>_____<br>_____<br>( / / )<br>_____ shares<br>(Note 1)                                     | N/A                       | N/A       | N/A                        | N/A    | N/A                                                                  | N/A                                                                                       |
|                                                                                                          |                           |           | Total A. (Ordinary shares) |        | N/A                                                                  |                                                                                           |
|                                                                                                          |                           |           | (Preference shares)        |        | N/A                                                                  |                                                                                           |
|                                                                                                          |                           |           | (Other class)              |        | N/A                                                                  |                                                                                           |
| Total funds raised during the month from exercise of options (HKD)                                       |                           |           |                            |        | N/A                                                                  |                                                                                           |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                                                                                                                                | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|----------------------------------------------------|----------------------------------|-------------------------------------------|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| 1.<br>_____<br>_____<br>_____                                                                                                                                                           | N/A                             | N/A                                                | N/A                              | N/A                                       | N/A                                                                                       | N/A                                                                                                               |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| 2.<br>_____<br>_____<br>_____                                                                                                                                                           | N/A                             | N/A                                                | N/A                              | N/A                                       | N/A                                                                                       | N/A                                                                                                               |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| 3.<br>_____<br>_____<br>_____                                                                                                                                                           | N/A                             | N/A                                                | N/A                              | N/A                                       | N/A                                                                                       | N/A                                                                                                               |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| 4.<br>_____<br>_____<br>_____                                                                                                                                                           | N/A                             | N/A                                                | N/A                              | N/A                                       | N/A                                                                                       | N/A                                                                                                               |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Total B. (Ordinary shares)                                                                                                                                                              |                                 |                                                    |                                  |                                           | N/A                                                                                       |                                                                                                                   |
| (Preference shares)                                                                                                                                                                     |                                 |                                                    |                                  |                                           | N/A                                                                                       |                                                                                                                   |
| (Other class)                                                                                                                                                                           |                                 |                                                    |                                  |                                           | N/A                                                                                       |                                                                                                                   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                | N/A                            | N/A                                | N/A                        | N/A                          | N/A                                                                  | N/A                                                                                       |
| Stock code (if listed)                         | _____                          |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             | _____                          |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 2.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                | N/A                            | N/A                                | N/A                        | N/A                          | N/A                                                                  | N/A                                                                                       |
| Stock code (if listed)                         | _____                          |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             | _____                          |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 3.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                | N/A                            | N/A                                | N/A                        | N/A                          | N/A                                                                  | N/A                                                                                       |
| Stock code (if listed)                         | _____                          |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             | _____                          |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 4.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                | N/A                            | N/A                                | N/A                        | N/A                          | N/A                                                                  | N/A                                                                                       |
| Stock code (if listed)                         | _____                          |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             | _____                          |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    | Total C. (Ordinary shares) |                              | N/A                                                                  |                                                                                           |
|                                                |                                |                                    | (Preference shares)        |                              | N/A                                                                  |                                                                                           |
|                                                |                                |                                    | (Other class)              |                              | N/A                                                                  |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares (Note 1)                                    | N/A                                                                  | N/A                                                                                       |
| 2. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares (Note 1)                                    | N/A                                                                  | N/A                                                                                       |
| 3. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares (Note 1)                                    | N/A                                                                  | N/A                                                                                       |
| Total D. (Ordinary shares)                                                                              | N/A                                                                  |                                                                                           |
| (Preference shares)                                                                                     | N/A                                                                  |                                                                                           |
| (Other class)                                                                                           | N/A                                                                  |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue |              |                |       | No. of new shares of issuer issued during the month pursuant thereto                                                                           | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |                        |
|---------------|--------------|----------------|-------|------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|------------------------|
| 1.            | Rights issue | At price : HKD | _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>      N/A      </u>                                                                    | <u>      N/A      </u> |
| 2.            | Open offer   | At price : HKD | _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>      N/A      </u>                                                                    | <u>      N/A      </u> |
| 3.            | Placing      | At price : HKD | _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>      N/A      </u>                                                                    | <u>      N/A      </u> |
| 4.            | Bonus issue  |                |       | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>      N/A      </u>                                                                    | <u>      N/A      </u> |

| Type of Issue |                        |                      |                                                                                                                                                         | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|------------------------|----------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 5.            | Scrip dividend         | At price : HKD _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 6.            | Repurchase of shares   |                      | Class of shares _____<br>repurchased ( <i>Note 1</i> )<br>Cancellation date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)     | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 7.            | Redemption of shares   |                      | Class of shares _____<br>redeemed ( <i>Note 1</i> )<br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)          | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 8.            | Consideration issue    | At price : HKD _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 9.            | Capital reorganisation |                      | Class of shares _____<br>issuable ( <i>Note 1</i> )<br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |



| Type of Issue                 |                                                  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------|--------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 10. Other<br>(Please specify) | At price : HKD _____                             |                                                                      |                                                                                           |
|                               | Class of shares issuable ( <i>Note 1</i> ) _____ |                                                                      |                                                                                           |
|                               | Issue and allotment date : (dd/mm/yyyy) ( / / )  |                                                                      |                                                                                           |
|                               | EGM approval date: (dd/mm/yyyy) ( / / )          | <u>      N/A      </u>                                               | <u>      N/A      </u>                                                                    |
|                               | Total E. (Ordinary shares)                       | <u>      N/A      </u>                                               |                                                                                           |
|                               | (Preference shares)                              | <u>      N/A      </u>                                               |                                                                                           |
|                               | (Other class)                                    | <u>      N/A      </u>                                               |                                                                                           |

|                                                                                                                         |     |                        |
|-------------------------------------------------------------------------------------------------------------------------|-----|------------------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>      NIL      </u> |
|                                                                                                                         | (2) | <u>      N/A      </u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>      N/A      </u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>      N/A      </u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |                        |

